

# PRIVATE CREDIT SOLUTIONS

Delivering bespoke, multi-jurisdictional, asset based and cash flow solutions

BZ delivers asset based and cash flow facilities to mid-market businesses. We structure revolving and term solutions across sectors and jurisdictions with deep expertise and institutional strength.

Total Cumulative  
Advances

£5.5Bn

New Transactions  
Underwritten

£1Bn

Facility Size  
Full Underwrite and Hold

£20m-200m

## FUNDING SCENARIOS

- Acquisitions
- Growth
- Refinance
- Corporate Carve-Outs
- Special Situations

## STRUCTURED FINANCE SOLUTIONS

- Accounts Receivable
- Inventory
- Plant & Machinery
- Real Estate
- Cash Flow

## MULTI-JURISDICTIONAL COVERAGE

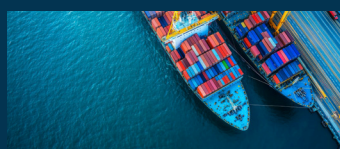


## SECTORS

- Manufacturing
- Retail
- Recruitment
- Energy
- Wholesale
- Fuel Supply
- Property
- Home Improvement
- FMCG
- Automotive
- Aviation
- Logistics
- Financial Services
- Mining



**Express Solutions Group**  
£Undisclosed  
Legal Services  
Acquisition & Growth  
Senior Debt Facilities  
Sponsor-Backed



**Swire Group**  
\$150,000,000 Facility  
Energy Services  
Acquisition & Growth  
Senior Debt Facilities  
Sponsor-Backed



**Carclo**  
£36,000,000 Facility  
Plastic Manufacturing – Pharma  
Growth  
Senior ABL & Cash Flow Facilities  
Sponsor-Backed



**ASCO**  
£80,000,000 Facility  
Materials Management & Logistics  
Acquisition & Working Capital  
Senior Debt Facilities  
Sponsor-Backed

## KEY CONTACTS



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